



BHK MINING CORP.
717 – 1030 West Georgia Street
Vancouver, B.C., V6E 2Y3

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual Meeting of Shareholders (the "Meeting") of BHK Mining Corp. (the "Company") will be held at Suite 717 – 1030 West Georgia Street, Vancouver, British Columbia, V6E 2Y3, on **Thursday, May 28, 2015 at 9:00 a.m.** for the following purposes:

1. To receive the audited consolidated financial statements of the Company for the fiscal year ended December 31, 2014 and the auditors' report thereon;
2. To fix the number of directors to be elected for the ensuing year at five;
3. To elect directors of the Company for the ensuing year;
4. To appoint the auditors for the Company for the ensuing year and authorize the Directors to fix the auditors' remuneration;
5. To approve the Company's 10% rolling Stock Option Plan, and grants thereunder; and
6. To transact such other business as may properly come before the Meeting or any adjournment thereof;

all as more particularly set out in the attached Management Information Circular. The form of proxy accompanies this Notice.

The Directors have fixed the close of business on April 23, 2015 as the record date for determination of shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy. A shareholder who is unable to attend the Meeting in person and who wishes to ensure that their shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of Proxy and deliver it to the Company's transfer agent: **COMPUTERSHARE INVESTOR SERVICES INC., at 100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1** by hand or by mail in accordance with the instructions set out in the form of Proxy and Management Proxy Circular.

BY ORDER OF THE BOARD OF DIRECTORS

"Claus Andrup"

Director, President and Chief Executive Officer

May 4, 2015
Vancouver, British Columbia