



## NEWS RELEASE

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July 18, 2014  
TSX Venture Exchange  
Trading Symbol: BHK.P

### **BHK RESOURCES ANNOUNCES BROKERED PRIVATE PLACEMENT**

July 18, 2014 - Vancouver, BC - BHK Resources Inc. (the "Company or BHK") (TSX-V: BHK.P), a capital pool company pursuant to Policy 2.4 of the TSX Venture Exchange (the "TSX-V"), that it has entered into an engagement letter with Canaccord Genuity Corp. ("Canaccord") to complete a \$4.0 million brokered private placement (the "Offering") of 20,000,000 common shares (the "Shares") at a price of \$0.20 per Share on a commercially reasonable efforts basis. The Offering will complete concurrently with the Company's proposed acquisition of Dome International Global Inc. (the "Qualifying Transaction"), as announced on December 17, 2013 and May 22, 2014. Under the terms of the engagement, Canaccord has been granted an over-allotment option, at any time prior to the closing of the Offering to place up to an additional 5,000,000 Shares to raise up to a further \$1.0 million.

The proceeds of the Offering will be utilized by the Company to complete the Qualifying Transaction, exploration activities on the Ndjole property, general and administrative costs of the Company for the next 12 months and for general working capital. The completion of the Offering is subject to regulatory approval, including the approval of the TSX Venture Exchange.

Canaccord, subject to completion of satisfactory due diligence, has also agreed to act as financial advisor to the Company in connection with the Company's Qualifying Transaction.

#### About BHK

BHK recognizes the opportunity for a well-managed, professional junior miner in Gabon, and is in the process of acquiring the Ndjole prospecting li-

cence in a region where near-surface manganese mineralization is wide spread.

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*This press release does not constitute an offer to sell or a solicitation to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended ("the U.S. Securities Act") or any state securities law and may not be offered or sold in the United States unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.*

*Completion of the transaction is subject to a number of conditions, including but not limited to, exchange acceptance and if applicable pursuant to exchange requirements, majority of the minority shareholder approval. Where applicable, the transaction cannot close until the required shareholder approval is obtained. There can be no assurance that the transaction will be completed as proposed or at all.*

*Investors are cautioned that, except as disclosed in the management information circular or filing statement to be prepared in connection with the transaction, any information released or received with respect to the transaction may not be accurate or complete and should not be relied upon. Trading in the securities of a capital pool company should be considered highly speculative.*

*The TSX-V has in no way passed upon the merits of the proposed transaction.*

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

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