



NEWS RELEASE

September 2, 2014
TSX Venture Exchange
Trading Symbol: BHK.P

BHK RESOURCES ANNOUNCES FILING OF FILING STATEMENT

September 2, 2014 - Vancouver, BC - BHK Resources Inc. (the "Company or BHK") (TSX-V: BHK.P), a capital pool company pursuant to Policy 2.4 of the TSX Venture Exchange (the "TSX-V"), announces that it has filed a filing statement dated August 28, 2014 in connection with its proposed acquisition of Dome International Global Inc. ("**Dome**"), a wholly owned British Virgin Islands subsidiary of Silver Bull Resources, Inc. ("**Silver Bull**"), which holds, indirectly, a 100% interest in and to the Ndjole manganese and gold project, located in Gabon (as announced on December 17, 2013 and May 21, 2014).

Transaction Summary

Pursuant to the Transaction, the Company will acquire all of the issued and outstanding securities of Dome from Silver Bull in exchange for the payment of an aggregate of USD\$1,500,000 in cash, of which USD\$25,000 has been paid as a non-refundable deposit.

Concurrent Financing

Concurrently with the Transaction, the Company will complete a commercially reasonable efforts brokered financing (the "**Financing**") to raise up to \$4,000,000 through the sale of up to 20,000,000 shares at a price of \$0.20 per share. Canaccord Genuity Corp. (the "**Agent**") has been engaged by the Company to act as lead agent in relation to the Financing. The Agent has been granted an over-allotment option to place additional shares of the Company to raise up to a further \$1,000,000.

About BHK

BHK recognizes the opportunity for a well-managed, professional junior miner in Gabon, and is in the process of acquiring the Ndjole prospecting licence in a region where near-surface manganese mineralization is wide spread.

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On behalf of the Board of Directors

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President, Chief Executive Officer

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Please refer to the Company's August 28, 2014 filing statement for further information about the Company, Dome International Global Inc. and for further details respecting the Transaction, the Financing and related transactions. A copy of the Filing Statement is available under the Company's profile at www.sedar.com.

Completion of the transaction is subject to a number of conditions, including but not limited to, exchange acceptance and if applicable pursuant to exchange requirements, majority of the minority shareholder approval. Where applicable, the transaction cannot close until the required shareholder approval is obtained. There can be no assurance that the transaction will be completed as proposed or at all.

Investors are cautioned that, except as disclosed in the management information circular or filing statement to be prepared in connection with the transaction, any information released or received with respect to the transaction may not be accurate or complete and should not be relied upon. Trading in the securities of a capital pool company should be considered highly speculative.

The TSX-V has in no way passed upon the merits of the proposed transaction.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.
