



NEWS RELEASE

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TSX Venture Exchange
Trading Symbol: BHK.P

BHK RESOURCES ANNOUNCES CLOSING DATE AND AMENDMENTS TO QUALIFYING TRANSACTION AND BROKERED PRIVATE PLACEMENT

January 20, 2015 - Vancouver, BC - BHK Resources Inc. (the "**Company** or **BHK**") (TSX-V: BHK.P), a capital pool company pursuant to Policy 2.4 of the TSX Venture Exchange (the "**TSX-V**"), announces that it has set the closing date for the Company's proposed acquisition of Dome International Global Inc. (the "**Qualifying Transaction**"), as announced on December 17, 2013 and May 22, 2014, being January 22, 2015.

Additionally, the Company announces that it has entered into amending agreements dated December 9, 2014 and January 14, 2014 with Silver Bull Resources Inc. ("**Silver Bull**") and one of its subsidiaries extending the proposed closing date by which the Company must complete the Qualifying Transaction to January 22, 2015 and amending the terms of the acquisition of Dome International Global Inc. ("**Dome**") such that the Company will reimburse expenses of Silver Bull in relation to the Qualifying Transaction of US\$75,000, whether or not the Qualifying Transaction is completed. The purchase price for all of the issued and outstanding securities of Dome remains USD\$1,500,000 payable in cash, of which USD\$25,000 has been paid as a non-refundable deposit.

The Company also announces that it has determined to amend concurrent brokered private placement (the "**Offering**") to 16,000,000 common shares (the "**Shares**") at a price of \$0.20 per Share to generate gross proceeds of \$3.2 million, reduced from the previously announced \$4.0 million offering, as announced on July 18, 2014. Canaccord Genuity Corp. ("**Canaccord**") will act as the Company's agent in relation to the Offering on a commercially reasonable efforts basis. The Offering will complete concurrently with the Qualifying Transaction on January 22, 2015. Canaccord has been granted an over-allotment option, at any time prior to the closing of the Offering to place up to an additional 5,000,000 Shares to raise up to a further \$1.0 million.

As previously disclosed, the proceeds of the Offering will be utilized by the Company to complete the Qualifying Transaction, exploration activities on the Ndjole property, general and administrative costs of the Company for the next 12 months and for general working capital. The completion of the Offering is subject to regulatory approval, including the approval of the TSX Venture Exchange.

Further details concerning the Company, Dome and Dome's Ndjole manganese and hold project as outlined in the Company's filing statement dated August 28, 2014, as filed on SEDAR at www.sedar.com.

About BHK

BHK recognizes the opportunity for a well-managed, professional junior miner in Gabon, and is in the process of acquiring the Ndjole prospecting licence in a region where near-surface manganese mineralization is wide spread.

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On behalf of the Board of Directors

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This press release does not constitute an offer to sell or a solicitation to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended ("the U.S. Securities Act") or any state securities law and may not be offered or sold in the United States unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

Please refer to the Company's August 28, 2014 filing statement for further information about the Company, Dome International Global Inc. and for further details respecting the Qualifying Transaction, the Offering and related transactions. A copy of the Filing Statement is available under the Company's profile at www.sedar.com.

Completion of the transaction is subject to a number of conditions, including but not limited to, exchange acceptance and if applicable pursuant to exchange requirements, majority of the minority shareholder approval. Where applicable, the transaction cannot close until the required shareholder approval is obtained. There can be no assurance that the transaction will be completed as proposed or at all.

Investors are cautioned that, except as disclosed in the management information circular or filing statement to be prepared in connection with the transaction, any information released or received with respect to the transaction may not be accurate or complete and should not be relied upon. Trading in the securities of a capital pool company should be considered highly speculative.

The TSX-V has in no way passed upon the merits of the proposed transaction.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.
